Form **990**

Department of the Treasury
Internal Revenue Service

# Return of Organization Exempt From Income Tax

**Under section 501(c) of the Internal Revenue Code (except black lung benefit trust or private foundation) or section 4947(a)(1) nonexempt charitable trust**

**Note:** The organization may have to use a copy of this return to satisfy state reporting requirements.

OMB No. 1545-0047

**1998**

This Form is Open to Public Inspection

ENVELOPE POSTMARK DATE NOV 15 1999

**A** For the 1998 calendar year, OR tax year period beginning , 1998, and ending , 19

**B** Check if:
☐ Change of address
☐ Initial return
☐ Final return
☐ Amended return (required also for State reporting)

Please use IRS label or print or type. See Specific Instructions.

**C**
Foundation For Advancements In
Science And Education
4801 Wilshire Boulevard #215
Los Angeles, CA 90010

**D** Employer identification number 95-3711811

**E** Telephone number 323 937-9911

**F** Check ▶ ☐ if exemption application is pending

**G** Type of organization ▶ ☒ Exempt under section 501(c) ( 3 ) ◀ (insert number) OR ▶ ☐ section 4947(a)(1) nonexempt charitable trust

**Note: Section 501(c)(3) exempt organizations and 4947(a)(1) nonexempt charitable trusts MUST attach a completed Schedule A (Form 990).**

**H(a)** Is this a group return filed for affiliates? ☐ Yes ☒ No

**(b)** If "Yes," enter the number of affiliates for which this return is filed: ▶

**(c)** Is this a separate return filed by an organization covered by a group ruling? ☐ Yes ☒ No

**I** If either box in H is checked "Yes," enter four-digit group exemption number (GEN) ▶

**J** Accounting method: ☒ Cash ☐ Accrual ☐ Other (specify) ▶

**K** Check here ▶ ☐ if the organization's gross receipts are normally not more than $25,000. The organization need not file a return with the IRS; but if it received a Form 990 Package in the mail, it should file a return without financial data. **Some states require a complete return.**

**Note:** Form 990-EZ may be used by organizations with gross receipts less than $100,000 and total assets less than $250,000 at end of year.

## Part I Revenue, Expenses, and Changes in Net Assets or Fund Balances (See Specific Instructions on page 13.)

DEC 30 '99

SCANNED

| | | | | | |
|---|---|---|---|---|---|
| 1 | Contributions, gifts, grants, and similar amounts received: | | | | |
| a | Direct public support | 1a | 1,807,493 | | |
| b | Indirect public support | 1b | | | |
| c | Government contributions (grants) | 1c | 963,776 | | |
| d | Total (add lines 1a through 1c) (attach schedule of contributors) (cash $ 2,771,269 noncash $ ) | | | 1d | 2,771,269 |
| 2 | Program service revenue including government fees and contracts (from Part VII, line 93) | | | 2 | 52,233 |
| 3 | Membership dues and assessments | | | 3 | |
| 4 | Interest on savings and temporary cash investments | | | 4 | 5,745 |
| 5 | Dividends and interest from securities | | | 5 | |
| 6a | Gross rents | 6a | | | |
| b | Less: rental expenses | 6b | | | |
| c | Net rental income or (loss) (subtract line 6b from line 6a) | | | 6c | |
| 7 | Other investment income (describe ▶ ) | | | 7 | |
| | | (A) Securities | | (B) Other | |
| 8a | Gross amount from sale of assets other than inventory | | 8a | | |
| b | Less: cost or other basis and sales expenses | | 8b | | |
| c | Gain or (loss) (attach schedule) | | 8c | | |
| d | Net gain or (loss) (combine line 8c, columns (A) and (B)) | | | 8d | |
| 9 | Special events and activities (attach schedule) | | | | |
| a | Gross revenue (not including $ of contributions reported on line 1a) | 9a | | | |
| b | Less: direct expenses other than fundraising expenses | 9b | | | |
| c | Net income or (loss) from special events (subtract line 9b from line 9a) | | | 9c | |
| 10a | Gross sales of inventory, less returns and allowances | 10a | 215,485 | | |
| b | Less: cost of goods sold | 10b | 82,536 | | |
| c | Gross profit or (loss) from sales of inventory (attach schedule) (subtract line 10b from line 10a) See Stm 1 | | | 10c | 132,949 |
| 11 | Other revenue (from Part VII, line 103) | | | 11 | 405,551 |
| 12 | **Total revenue** (add lines 1d, 2, 3, 4, 5, 6c, 7, 8d, 9c, 10c, and 11) | | | 12 | 3,367,747 |
| 13 | Program services (from line 44, column (B)) | | | 13 | 2,629,409 |
| 14 | Management and general (from line 44, column (C)) | | | 14 | 548,436 |
| 15 | Fundraising (from line 44, column (D)) | | | 15 | 115,143 |
| 16 | Payments to affiliates (attach schedule) | | | 16 | |
| 17 | **Total expenses** (add lines 16 and 44, column (A)) | | | 17 | 3,292,988 |
| 18 | Excess or (deficit) for the year (subtract line 17 from line 12) | | | 18 | 74,759 |
| 19 | Net assets or fund balances at beginning of year (from line 73, column (A)) | | | 19 | 170,333 |
| 20 | Other changes in net assets or fund balances (attach explanation) See Statement 2 | | | 20 | -4 |
| 21 | Net assets or fund balances at end of year (combine lines 18, 19, and 20) | | | 21 | 245,088 |

REVENUE
EXPENSES
NET ASSETS

RECEIVED
741 NOV 1 8 1999 RS-OSC
OGDEN, UT

KFA **For Paperwork Reduction Act Notice, see page 1 of the separate instructions.**

Form **990** (1998)

ONE

Foundation For Advancements In Science And Education

95-3711811

## Part II Statement of Functional Expenses

All organizations must complete column (A). Columns (B), (C), and (D) are required for section 501(c)(3) and (4) organizations and section 4947(a)(1) nonexempt charitable trusts but optional for others. (See Specific Instructions on page 17.)

| | Do not include amounts reported on line 6b, 8b, 9b, 10b, or 16 of Part I. | | (A) Total | (B) Program services | (C) Management and general | (D) Fundraising |
|---|---|---|---|---|---|---|
| 22 | Grants and allocations (att. sch.) See.Stm...3 (cash $ 5,000 non cash $ ) | 22 | 5,000 | 5,000 | | |
| 23 | Specific assistance to individuals (att. sch.) | 23 | | | | |
| 24 | Benefits paid to or for members (att. sch.) | 24 | | | | |
| 25 | Compensation of officers, directors, etc. | 25 | 342,824 | 192,098 | 108,351 | 42,375 |
| 26 | Other salaries and wages | 26 | 483,003 | 283,747 | 183,406 | 15,850 |
| 27 | Pension plan contributions | 27 | | | | |
| 28 | Other employee benefits | 28 | 18,079 | 10,417 | 6,387 | 1,275 |
| 29 | Payroll taxes | 29 | 23,833 | 13,733 | 8,420 | 1,680 |
| 30 | Professional fundraising fees | 30 | | | | |
| 31 | Accounting fees | 31 | 17,434 | | 17,434 | |
| 32 | Legal fees | 32 | 9,120 | | 9,120 | |
| 33 | Supplies | 33 | 20,412 | 8,165 | 8,165 | 4,082 |
| 34 | Telephone | 34 | 49,795 | 19,918 | 19,918 | 9,959 |
| 35 | Postage and shipping | 35 | 58,664 | 23,466 | 23,465 | 11,733 |
| 36 | Occupancy | 36 | 48,858 | 13,010 | 34,542 | 1,306 |
| 37 | Equipment rental and maintenance | 37 | 22,825 | 6,078 | 16,137 | 610 |
| 38 | Printing and publications | 38 | 55,958 | | 55,958 | |
| 39 | Travel | 39 | 50,194 | 9,368 | 15,923 | 24,903 |
| 40 | Conferences, conventions, and meetings | 40 | 34,037 | 27,092 | 5,575 | 1,370 |
| 41 | Interest | 41 | | | | |
| 42 | Depreciation, depletion, etc. (attach schedule) | 42 | | | | |
| 43 | Other expenses (itemize): a Statement 4 | 43a | 2,052,952 | 2,017,317 | 35,635 | |
| | b | 43b | | | | |
| | c | 43c | | | | |
| | d | 43d | | | | |
| | e | 43e | | | | |
| 44 | Total functional expenses (add lines 22 thru 43) Organizations completing columns (B)-(D), carry these totals to lines 13-15. | 44 | 3,292,988 | 2,629,409 | 548,436 | 115,143 |

**Reporting of Joint Costs.** – Did you report in column (B) (Program services) any joint costs from a combined educational campaign and fundraising solicitation? ▶ ☐ Yes ☒ No

If "Yes," enter **(i)** the aggregate amount of these joint costs $ ______ ; **(ii)** the amount allocated to Program services $ ______ ; **(iii)** the amount allocated to Management and general $ ______ ; and **(iv)** the amount allocated to Fundraising $ ______

## Part III Statement of Program Service Accomplishments

(See Specific Instructions on page 20.)

What is the organization's primary exempt purpose? ▶ See Statement 5

All organizations must describe their exempt purpose achievements in a clear and concise manner. State the number of clients served, publications issued, etc. Discuss achievements that are not measurable. (Section 501(c)(3) and (4) organizations and 4947(a)(1) nonexempt charitable trusts must also enter the amount of grants and allocations to others.)

| | | Program Service Expenses (Required for 501(c)(3) and (4) orgs. and 4947(a)(1) trusts; but optional for others.) |
|---|---|---|
| a | See Statement 6 (Grants and allocations $ 5,000) | 2,629,409 |
| b | (Grants and allocations $ ) | |
| c | (Grants and allocations $ ) | |
| d | (Grants and allocations $ ) | |
| e | Other program services (attach schedule) (Grants and allocations $ ) | |
| f | **Total of Program Service Expenses** (should equal line 44, column (B), Program services) ▶ | 2,629,409 |

**Part IV** **Balance Sheets** (See Specific Instructions on page 20.)

**Note:** Where required, attached schedules and amounts within the description column should be for end-of-year amounts only.

| | | | | | (A) Beginning of year | | (B) End of year |
|---|---|---|---|---|---|---|---|
| ASSETS | 45 | Cash – non-interest-bearing | | | 62,233 | 45 | 17,812 |
| | 46 | Savings and temporary cash investments | | | 108,099 | 46 | 227,276 |
| | 47a | Accounts receivable | 47a | | | | |
| | b | Less: allowance for doubtful accounts | 47b | | | 47c | |
| | 48a | Pledges receivable | 48a | | | | |
| | b | Less: allowance for doubtful accounts | 48b | | | 48c | |
| | 49 | Grants receivable | | | | 49 | |
| | 50 | Receivables from officers, directors, trustees, and key employees (attach sch) | | | | 50 | |
| | 51a | Other notes and loans receivable (attach schedule) | 51a | | | | |
| | b | Less: allowance for doubtful accounts | 51b | | | 51c | |
| | 52 | Inventories for sale or use | | | | 52 | |
| | 53 | Prepaid expenses and deferred charges | | | | 53 | |
| | 54 | Investments – securities (attach schedule) | | | | 54 | |
| | 55a | Investments – land, buildings, and equipment: basis | 55a | | | | |
| | b | Less: accumulated depreciation (attach schedule) | 55b | | | 55c | |
| | 56 | Investments – other (attach schedule) | | | | 56 | |
| | 57a | Land, buildings, and equipment: basis | 57a | | | | |
| | b | Less: accumulated depreciation (attach schedule) | 57b | | | 57c | |
| | 58 | Other assets (describe ▶ ) | | | 1 | 58 | |
| | 59 | **Total assets** (add lines 45 through 58) (must equal line 74) | | | 170,333 | 59 | 245,088 |
| LIABILITIES | 60 | Accounts payable and accrued expenses | | | | 60 | |
| | 61 | Grants payable | | | | 61 | |
| | 62 | Deferred revenue | | | | 62 | |
| | 63 | Loans from officers, directors, trustees, and key employees (attach schedule) | | | | 63 | |
| | 64a | Tax-exempt bond liabilities (attach schedule) | | | | 64a | |
| | b | Mortgages and other notes payable (attach schedule) | | | | 64b | |
| | 65 | Other liabilities (describe ▶ ) | | | | 65 | |
| | 66 | **Total liabilities** (add lines 60 through 65) | | | 0 | 66 | 0 |
| NET ASSETS OR FUND BALANCES | | **Organizations that follow SFAS 117, check here** ▶ ☒ and complete lines 67 through 69 and lines 73 and 74. | | | | | |
| | 67 | Unrestricted | | | 157,830 | 67 | 150,697 |
| | 68 | Temporarily restricted | | | 12,503 | 68 | 94,391 |
| | 69 | Permanently restricted | | | | 69 | |
| | | **Organizations that do not follow SFAS 117, check here** ▶ ☐ and complete lines 70 through 74. | | | | | |
| | 70 | Capital stock, trust principal, or current funds | | | | 70 | |
| | 71 | Paid-in or capital surplus, or land, building, and equipment fund | | | | 71 | |
| | 72 | Retained earnings, endowment, accumulated income, or other funds | | | | 72 | |
| | 73 | **Total net assets or fund balances** (add lines 67 through 69 OR lines 70 through 72; column (A) must equal line 19 and column (B) must equal line 21) | | | 170,333 | 73 | 245,088 |
| | 74 | **Total liabilities and net assets/fund balances** (add lines 66 and 73) | | | 170,333 | 74 | 245,088 |

Form 990 is available for public inspection and, for some people, serves as the primary or sole source of information about a particular organization. How the public perceives an organization in such cases may be determined by the information presented on its return. Therefore, please make sure the return is complete and accurate and fully describes, in Part III, the organization's programs and accomplishments.

## Part IV-A Reconciliation of Revenue per Audited Financial Statements with Revenue per Return (See Specific Instructions, page 22.)

| | | | |
|---|---|---|---|
| a | Total revenue, gains, and other support per audited financial statements ▶ | a | 3,450,283 |
| b | Amounts included on line a but not on line 12, Form 990: | | |
| (1) | Net unrealized gains on investments $ | | |
| (2) | Donated services and use of facilities $ | | |
| (3) | Recoveries of prior year grants $ | | |
| (4) | Other (specify): See Stm 7 $ 82,536 | | |
| | Add amounts on lines (1) through (4) ▶ | b | 82,536 |
| c | Line a minus line b ▶ | c | 3,367,747 |
| d | Amounts included on line 12, Form 990 but not on line a: | | |
| (1) | Investment expenses not included on line 6b, Form 990 $ | | |
| (2) | Other (specify): $ | | |
| | Add amounts on lines (1) and (2) ▶ | d | |
| e | Total revenue per line 12, Form 990 (line c plus line d) ▶ | e | 3,367,747 |

## Part IV-B Reconciliation of Expenses per Audited Financial Statements with Expenses per Return

| | | | |
|---|---|---|---|
| a | Total expenses and losses per audited financial statements ▶ | a | 3,375,523 |
| b | Amounts included on line a but not on line 17, Form 990: | | |
| (1) | Donated services and use of facilities $ | | |
| (2) | Prior year adjustments reported on line 20, Form 990 $ | | |
| (3) | Losses reported on line 20, Form 990 $ | | |
| (4) | Other (specify): See Stmt 8 $ 82,536 | | |
| | Add amounts on lines (1) through (4) ▶ | b | 82,536 |
| c | Line a minus line b ▶ | c | 3,292,987 |
| d | Amounts included on line 17, Form 990 but not on line a: | | |
| (1) | Investment expenses not included on line 6b, Form 990 $ | | |
| (2) | Other (specify): See Stmt 9 $ 1 | | |
| | Add amounts on lines (1) and (2) ▶ | d | 1 |
| e | Total expenses per line 17, Form 990 (line c plus line d) ▶ | e | 3,292,988 |

## Part V List of Officers, Directors, Trustees, and Key Employees (List each one even if not compensated; see Specific Instructions on page 22.)

| (A) Name and address | (B) Title and average hours per week devoted to position | (C) Compensation (If not paid, enter -0-.) | (D) Contributions to employee benefit plans & deferred compensation | (E) Expense account and other allowances |
|---|---|---|---|---|
| STEVEN HEARD<br>1426 Fairfield Avenue<br>Glendale, CA | President<br>40 | 143,549 | 6,437 | 0 |
| KEITH W. MILLER<br>3060 Surry Street<br>Los Angeles, CA 90027 | Vice-Presiden<br>40 | 111,000 | 4,711 | 0 |
| WHITNEY FAIR<br>4735 Lowell Avenue<br>La Crescenta, CA 81214 | Secretary<br>40 | 37,700 | 3,667 | 0 |
| ROBERT HOFFMAN<br>22054 Ybarra Road<br>Woodland Hills, CA | Director<br>1/2 | 0 | 0 | 0 |
| RACQUEL SKOLNIK<br>4652 Park Granada, #176<br>Calabasas, CA 91302 | Director<br>40 | 50,575 | 1,330 | 0 |
| LEONARD KLEIN<br>11755 Wilshire Blvd.<br>Los Angeles, CA | Director<br>1/2 | 0 | 0 | 0 |
| RAY MELLADO<br>242 W. Hammel Street<br>Monterey Park, CA | Director<br>1/2 | 0 | 0 | 0 |
| | | | | |

75 Did any officer, director, trustee, or key employee receive aggregate compensation of more than $100,000 from your organization and all related organizations, of which more than $10,000 was provided by the related organizations? ▶ ☐ Yes ☒ No

If "Yes," attach schedule – see Specific Instructions on page 22.

## Part VI Other Information (See Specific Instructions on page 23.)

| | | | | | Yes | No |
|---|---|---|---|---|---|---|
| 76 | Did the organization engage in any activity not previously reported to the IRS? If "Yes," attach a detailed description of each activity | | | 76 | | X |
| 77 | Were any changes made in the organizing or governing documents but not reported to the IRS? If "Yes," attach a conformed copy of the changes. | | | 77 | | X |
| 78 a | Did the organization have unrelated business gross income of $1,000 or more during the year covered by this return? | | | 78a | | X |
| b | If "Yes," has it filed a tax return on **Form 990-T** for this year? | | | 78b | N/A | |
| 79 | Was there a liquidation, dissolution, termination, or substantial contraction during the year? If "Yes," attach a statement | | | 79 | | X |
| 80 a | Is the organization related (other than by association with a statewide or nationwide organization) through common membership, governing bodies, trustees, officers, etc., to any other exempt or nonexempt organization? | | | 80a | X | |
| b | If "Yes," enter the name of the organization ▶ The F.A.S.E. Centennial Fund, Inc. and check whether it is ☒ exempt **OR** ☐ nonexempt. | | | | | |
| 81 a | Enter the amount of political expenditures, direct or indirect, as described in the instructions for line 81 | 81a | 0 | | | |
| b | Did the organization file **Form 1120-POL** for this year? | | | 81b | | X |
| 82 a | Did the organization receive donated services or the use of materials, equipment, or facilities at no charge or at substantially less than fair rental value? | | | 82a | | X |
| b | If "Yes," you may indicate the value of these items here. Do not include this amount as revenue in Part I or as an expense in Part II. (See instructions for reporting in Part III.) | 82b | N/A | | | |
| 83 a | Did the organization comply with the public inspection requirements for returns and exemption applications? | | | 83a | X | |
| b | Did the organization comply with the disclosure requirements relating to quid pro quo contributions? | | | 83b | X | |
| 84 a | Did the organization solicit any contributions or gifts that were not tax deductible? | | | 84a | | X |
| b | If "Yes," did the organization include with every solicitation an express statement that such contributions or gifts were not tax deductible? | | | 84b | N/A | |
| 85 | 501(c)(4), (5), or (6) organizations. – **a** Were substantially all dues nondeductible by members? | | | 85a | N/A | |
| b | Did the organization make only in-house lobbying expenditures of $2,000 or less? | | | 85b | N/A | |
| | If "Yes" was answered to either 85a or 85b, **do not** complete 85c through 85h below unless the organization received a waiver for proxy tax owed for the prior year. | | | | | |
| c | Dues, assessments, and similar amounts from members | 85c | N/A | | | |
| d | Section 162(e) lobbying and political expenditures | 85d | N/A | | | |
| e | Aggregate nondeductible amount of section 6033(e)(1)(A) dues notices | 85e | N/A | | | |
| f | Taxable amount of lobbying and political expenditures (line 85d less 85e) | 85f | N/A | | | |
| g | Does the organization elect to pay the section 6033(e) tax on the amount in 85f? | | | 85g | N/A | |
| h | If section 6033(e)(1)(A) dues notices were sent, does the organization agree to add the amount in 85f to its reasonable estimate of dues allocable to nondeductible lobbying and political expenditures for the following tax year? | | | 85h | N/A | |
| 86 | 501(c)(7) organizations. – Enter: | | | | | |
| a | Initiation fees and capital contributions included on line 12 | 86a | N/A | | | |
| b | Gross receipts, included on line 12, for public use of club facilities | 86b | N/A | | | |
| 87 | 501(c)(12) organizations. – Enter: | | | | | |
| a | Gross income from members or shareholders | 87a | N/A | | | |
| b | Gross income from other sources. (Do not net amounts due or paid to other sources against amounts due or received from them.) | 87b | N/A | | | |
| 88 | At any time during the year, did the organization own a 50% or greater interest in a taxable corporation or partnership? If "Yes," complete Part IX | | | 88 | | X |
| 89 a | 501(c)(3) organizations. – Enter: Amount of tax imposed on the organization during the year under: section 4911 ▶ 0 ; section 4912 ▶ 0 ; section 4955 ▶ 0 | | | | | |
| b | 501(c)(3) and 501(c)(4) organizations. – Did the organization engage in any section 4958 excess benefit transaction during the year? If "Yes," attach a statement explaining each transaction | | | 89b | | X |
| c | Enter: Amount of tax imposed on the organization managers or disqualified persons during the year under sections 4912, 4955, and 4958 ▶ | | 0 | | | |
| d | Enter: Amount of tax in **89c**, above, reimbursed by the organization ▶ | | 0 | | | |
| 90 a | List the states with which a copy of this return is filed ▶ California | | | | | |
| b | Number of employees employed in the pay period that includes March 12, 1998 (See instructions.) | 90b | 0 | | | |

91 The books are in care of ▶ Whitney Fair Telephone no. ▶ 323 937-9911
Located at ▶ 4801 Wilshire Bl, #215, Los Angeles, CA ZIP + 4 ▶ 90010

92 Section 4947(a)(1) nonexempt charitable trusts filing Form 990 in lieu of **Form 1041** – Check here ▶ ☐
and enter the amount of tax-exempt interest received or accrued during the tax year ▶ 92 N/A

## Part VII Analysis of Income-Producing Activities (See Specific Instructions on page 27.)

| Enter gross amounts unless otherwise indicated. | Unrelated business income | | Excluded by section 512, 513, or 514 | | (E) Related or exempt function income |
|---|---|---|---|---|---|
| | (A) Business code | (B) Amount | (C) Exclusion code | (D) Amount | |
| 93 Program service revenue: | | | | | |
| a Seminar/workshop fees | | | | | 52,233 |
| b | | | | | |
| c | | | | | |
| d | | | | | |
| e | | | | | |
| f Medicare/Medicaid payments | | | | | |
| g Fees and contracts from government agencies | | | | | |
| 94 Membership dues and assessments | | | | | |
| 95 Interest on savings & temporary cash investments | | | 14 | 5,745 | |
| 96 Dividends and interest from securities | | | | | |
| 97 Net rental income or (loss) from real estate: | | | | | |
| a debt-financed property | | | | | |
| b not debt-financed property | | | | | |
| 98 Net rental income or (loss) from personal property | | | | | |
| 99 Other investment income | | | | | |
| 100 Gain/loss from sales of assets other than inventory | | | | | |
| 101 Net income or (loss) from special events | | | | | |
| 102 Gross profit or (loss) from sales of inventory | | | | | 132,949 |
| 103 Other revenue: a Royalties | | | 15 | 405,551 | |
| b | | | | | |
| c | | | | | |
| d | | | | | |
| e | | | | | |
| 104 Subtotal (add (columns (B), (D), and (E)) | | | | 411,296 | 185,182 |

105 **Total** (add line 104, columns (B), (D), and (E)) ▶ 596,478

**Note:** (Line 105 plus line 1d, Part I, should equal the amount on line 12, Part I.)

## Part VIII Relationship of Activities to the Accomplishment of Exempt Purposes (See Specific Instructions on page 28.)

| Line No. | Explain how each activity for which income is reported in column (E) of Part VII contributed importantly to the accomplishment of the organization's exempt purposes (other than by providing funds for such purposes). |
|---|---|
| 93a | FASE delivers professional staff development presentations and workshops at the request of national, state and local educational agencies and associations. |
| 102 | Distribution of videotapes for use in classroom instruction, professional staff development and other educational uses. These tapes support improvement of mathematics and science instruction. |

## Part IX Information Regarding Taxable Subsidiaries (Complete this Part if the "Yes" box on line 88 is checked.)

| Name, address, and employer identification number of corporation or partnership | Percentage of ownership interest | Nature of business activities | Total income | End-of-year assets |
|---|---|---|---|---|
| N/A | % | | | |
| | % | | | |
| | % | | | |
| | % | | | |

**Please Sign Here**

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than officer) is based on all information of which preparer has any knowledge. (See General Instruction U, on page 12.)

▶ Whitney Fair 11/11/99 ▶ Whitney Fair, Corp. Sec.

Signature of officer | Date | Type or print name and title.

**Paid Preparer's Use Only**

| | | | |
|---|---|---|---|
| Preparer's signature ▶ Roger Nelson | Date 11/1/99 | Check if self-employed ▶ ☐ | Preparer's SSN 569-54-4514 |
| Firm's name (or yours if self-employed) and address ▶ Nelson & Cheatham<br>990 West 190th Street, Ste 205<br>Torrance, CA | | EIN ▶ 33-0537472<br>ZIP+4 ▶ 90502-1025 | |

**SCHEDULE A**
**(Form 990)**

Department of the Treasury
Internal Revenue Service

# Organization Exempt Under Section 501(c)(3)

**(Except Private Foundation) and Section 501(e), 501(f), 501(k), 501(n), or Section 4947(a)(1) Nonexempt Charitable Trust**

## Supplementary Information

**See separate instructions.**

**▶ Must be completed by the above organizations and attached to their Form 990 or 990-EZ.**

OMB No. 1545-0047

**1998**

Name of the organization Foundation For Advancements In Science And Education

Employer identification number 95-3711811

## Part I Compensation of the Five Highest Paid Employees Other Than Officers, Directors, and Trustees

(See instructions on page 1. List each one. If there are none, enter "None.")

| (a) Name and address of each employee paid more than $50,000 | (b) Title and average hours per week devoted to position | (c) Compensation | (d) Contributions to employee benefit plans & deferred compensation | (e) Expense account and other allowances |
|---|---|---|---|---|
| ROB MIKURIYA<br>475 N. Daisy, Pasadena, CA | Producer<br>40 | 127,500 | 0 | 0 |
| DAVID HENDRY<br>1824 N. Catalina, Burbank | Dir, Curriculum<br>40 | 88,900 | 6,268 | 0 |
| John T. Davis<br>630 Raymond Ave, S Monica | Video editor<br>40 | 83,520 | 0 | 0 |
| Kathie Heard<br>1426 Fairfield, Glendale | Senior producer<br>40 | 75,400 | 0 | 0 |
| Carl E. Smith<br>511 1/2 Geneva, Glendale | Senior editor<br>40 | 59,100 | 6,268 | 0 |
| Total number of other employees paid over $50,000 ▶ | 2 | | | |

## Part II Compensation of the Five Highest Paid Independent Contractors for Professional Services

(See instructions on page 1. List each one (whether individuals or firms.) If there are none, enter "None.")

| (a) Name and address of each independent contractor paid more than $50,000 | (b) Type of service | (c) Compensation |
|---|---|---|
| Kay Toliver<br>790 Concourse Village West, #10K, Bronx, NY | Technical consultation, speaker fees and royalties | 73,104 |
| Lea Ybarra<br>6104 Bellinham Ct, #831, Baltimore, MD | Book editing and production | 63,370 |
| Archipelago Films<br>48 Pond Meadow Road, Croton-in-Hudson, NY | Video shoot and production | 53,594 |
| | | |
| | | |
| Total number of others receiving over $50,000 for professional services ▶ | 0 | |

**For Paperwork Reduction Act Notice, see page 1 of the Instructions for Form 990 and Form 990-EZ.**

KFA

## Part III Statements About Activities

| | | | Yes | No |
|---|---|---|---|---|
| 1 | During the year, has the organization attempted to influence national, state, or local legislation, including any attempt to influence public opinion on a legislative matter or referendum? | 1 | | X |
| | If "Yes," enter the total expenses paid or incurred in connection with the lobbying activities. ▶ $ | | | |
| | Organizations that made an election under section 501(h) by filing Form 5768 must complete Part VI–A. Other organizations checking "Yes," must complete Part VI–B AND attach a statement giving a detailed description of the lobbying activities. | | | |
| 2 | During the year, has the organization, either directly or indirectly, engaged in any of the following acts with any of its trustees, directors, officers, creators, key employees, or members of their families, or with any taxable organization with which any such person is affiliated as an officer, director, trustee, majority owner, or principal beneficiary: | | | |
| a | Sale, exchange, or leasing of property? | 2a | | X |
| b | Lending of money or other extension of credit? | 2b | | X |
| c | Furnishing of goods, services, or facilities? | 2c | | X |
| d | Payment of compensation (or payment or reimbursement of expenses if more than $1,000)? See Form 990, Part V | 2d | X | |
| e | Transfer of any part of its income or assets? | 2e | | X |
| | If the answer to any question is "Yes," attach a detailed statement explaining the transactions. | | | |
| 3 | Does the organization make grants for scholarships, fellowships, student loans, etc.? | 3 | | X |
| 4a | Do you have a section 403(b) annuity plan for your employees? | 4a | | X |
| b | Attach a statement to explain how the organization determines that individuals or organizations receiving grants or loans from it in furtherance of its charitable programs qualify to receive payments. (See instructions on page 2.) | | | |

## Part IV Reason for Non-Private Foundation Status (See instructions on pages 2 through 4.)

The organization is not a private foundation because it is: (Please check only **ONE** applicable box):

5 ☐ A church, convention of churches, or association of churches. Section 170(b)(1)(A)(i).

6 ☐ A school. Section 170(b)(1)(A)(ii). (Also complete Part V, page 4.)

7 ☐ A hospital or a cooperative hospital service organization. Section 170(b)(1)(A)(iii).

8 ☐ A Federal, state, or local government or governmental unit. Section 170(b)(1)(A)(v).

9 ☐ A medical research organization operated in conjunction with a hospital. Section 170(b)(1)(A)(iii). **Enter the hospital's name, city, and state** ▶

10 ☐ An organization operated for the benefit of a college or university owned or operated by a governmental unit. Section 170(b)(1)(A)(iv). (Also complete the **Support Schedule** in Part IV–A.)

11a ☒ An organization that normally receives a substantial part of its support from a governmental unit or from the general public. Section 170(b)(1)(A)(vi). (Also complete the **Support Schedule** in Part IV–A.)

11b ☐ A community trust. Section 170(b)(1)(A)(vi). (Also complete the **Support Schedule** in Part IV–A.)

12 ☐ An organization that normally receives: **(1) more than 33 1/3%** of its support from contributions, membership fees, and gross receipts from activities related to its charitable, etc., functions—subject to certain exceptions, and **(2) no more than 33 1/3%** of its support from gross investment income and unrelated business taxable income (less section 511 tax) from businesses acquired by the organization after June 30, 1975. See section 509(a)(2). (Also complete the **Support Schedule** in Part IV–A.)

13 ☐ An organization that is not controlled by any disqualified persons (other than foundation managers) and supports organizations described in: **(1)** lines 5 through 12 above; or **(2)** section 501(c)(4), (5), or (6), if they meet the test of section 509(a)(2). (See section 509(a)(3).)

Provide the following information about the supported organizations. (See instructions on page 4.)

| **(a)** Name(s) of supported organization(s) | **(b)** Line number from above |
|---|---|
| | |
| | |
| | |

14 ☐ An organization organized and operated to test for public safety. Section 509(a)(4). (See instructions on page 4.)

## Part IV-A Support Schedule (Complete only if you checked a box on line 10, 11, or 12.) Use cash method of accounting.

Note: You may use the worksheet in the instructions for converting from the accrual to the cash method of accounting.

| Calendar year (or fiscal year beginning in) ▶ | (a) 1997 | (b) 1996 | (c) 1995 | (d) 1994 | (e) Total |
|---|---|---|---|---|---|
| 15 Gifts, grants, and contributions received. (Do not include unusual grants. See line 28.) | 2,758,155 | 2,737,006 | 1,529,468 | 2,333,967 | 9,358,596 |
| 16 Membership fees received | | | | | |
| 17 Gross receipts from admissions, merchandise sold or services performed, or furnishing of facilities in any activity that is not a business unrelated to the organization's charitable, etc., purpose | 237,078 | 71,284 | 115,630 | 95,505 | 519,497 |
| 18 Gross income from interest, dividends, amounts received from payments on securities (section 512(a)(5)), rents, royalties, and unrelated business taxable income (less section 511 taxes) from businesses acquired by the organization after June 30, 1975 | 281,079 | 289,230 | 333,302 | 711,979 | 1,615,590 |
| 19 Net income from unrelated business activities not included in line 18 | | | | | |
| 20 Tax revenues levied for the organization's benefit and either paid to it or expended on its behalf | | | | | |
| 21 The value of services or facilities furnished to the organization by a governmental unit without charge. Do not include the value of services or facilities generally furnished to the public without charge | | | | | |
| 22 Other income. Attach a sch. Do not include gain or (loss) from sale of capital assets | | | | | |
| 23 Total of lines 15 through 22 | 3,276,312 | 3,097,520 | 1,978,400 | 3,141,451 | 11,493,683 |
| 24 Line 23 minus line 17 | 3,039,234 | 3,026,236 | 1,862,770 | 3,045,946 | 10,974,186 |
| 25 Enter 1% of line 23 | 32,763 | 30,975 | 19,784 | 31,415 | |

**26 Organizations described on lines 10 or 11:** a Enter 2% of amount in column (e), line 24 ▶ 26a 219,484

b Attach a list (which is not open to public inspection) showing the name of and amount contributed by each person (other than a government unit or publicly supported organization) whose total gifts for 1994 through 1997 exceeded the amount shown in line 26a. Enter the sum of all these excess amounts See Statement 10 ▶ 26b 229,970

c Total support for section 509(a)(1) test: Enter line 24, column (e) ▶ 26c 10,974,186

d Add: Amounts from column (e) for lines: 18 1,615,590 19 ______ 22 ______ 26b 229,970 ▶ 26d 1,845,560

e Public support (line 26c minus line 26d total) ▶ 26e 9,128,626

f **Public support percentage (line 26e (numerator) divided by line 26c (denominator))** ▶ 26f 83.18%

27 **Organizations described on line 12:** a For amounts included in lines 15, 16, and 17 that were received from a "disqualified person," attach a list to show the name of, and total amounts received in each year from, each "disqualified person." Enter the sum of such amounts for each year:

N/A

(1997) ______ (1996) ______ (1995) ______ (1994) ______

b For any amount included in line 17 that was received from a nondisqualified person, attach a list to show the name of, and amount received for each year, that was more than the **larger** of **(1)** the amount on line 25 for the year or **(2)** $5,000. (Include in the list organizations described in lines 5 through 11, as well as individuals.) After computing the difference between the amount received and the larger amount described in **(1)** or **(2)**, enter the sum of all these differences (the excess amounts) for each year:

(1997) ______ (1996) ______ (1995) ______ (1994) ______

c Add: Amounts from column (e) for lines: 15 ______ 16 ______ 17 ______ 20 ______ 21 ______ ▶ 27c ______

d Add: Line 27a total ______ and line 27b total ______ ▶ 27d ______

e Public support (line 27c total minus line 27d total) ▶ 27e ______

f Total support for section 509(a)(2) test: Enter amount on line 23, column (e) ▶ 27f ______

g **Public support percentage (line 27e (numerator) divided by line 27f (denominator))** ▶ 27g ______ %

h **Investment income percentage (line 18, column (e) (numerator) divided by line 27f (denominator)).** ▶ 27h ______ %

28 **Unusual Grants:** For an organization described in line 10, 11, or 12 that received any unusual grants during 1994 through 1997, attach a list (which is not open to public inspection) for each year showing the name of the contributor, the date and amount of the grant, and a brief description of the nature of the grant. Do not include these grants in line 15. (See instructions on page 4.)

## Part V Private School Questionnaire (See instructions on page 4.)

**(To be completed ONLY by schools that checked the box on line 6 in Part IV)**

N/A

| | | Yes | No |
|---|---|---|---|
| 29 Does the organization have a racially nondiscriminatory policy toward students by statement in its charter, bylaws, other governing instrument, or in a resolution of its governing body? | 29 | | |
| 30 Does the organization include a statement of its racially nondiscriminatory policy toward students in all its brochures, catalogues, and other written communications with the public dealing with student admissions, programs, and scholarships? | 30 | | |
| 31 Has the organization publicized its racially nondiscriminatory policy through newspaper or broadcast media during the period of solicitation for students, or during the registration period if it has no solicitation program, in a way that makes the policy known to all parts of the general community it serves? | 31 | | |
| If "Yes," please describe; if "No," please explain. (If you need more space, attach a separate statement.) | | | |
| 32 Does the organization maintain the following: | | | |
| a Records indicating the racial composition of the student body, faculty, and administrative staff? | 32a | | |
| b Records documenting that scholarships and other financial assistance are awarded on a racially nondiscriminatory basis? | 32b | | |
| c Copies of all catalogues, brochures, announcements, and other written communications to the public dealing with student admissions, programs, and scholarships? | 32c | | |
| d Copies of all material used by the organization or on its behalf to solicit contributions? | 32d | | |
| If you answered "No" to any of the above, please explain. (If you need more space, attach a separate statement.) | | | |
| 33 Does the organization discriminate by race in any way with respect to: | | | |
| a Students' rights or privileges? | 33a | | |
| b Admissions policies? | 33b | | |
| c Employment of faculty or administrative staff? | 33c | | |
| d Scholarships or other financial assistance? | 33d | | |
| e Educational policies? | 33e | | |
| f Use of facilities? | 33f | | |
| g Athletic programs? | 33g | | |
| h Other extracurricular activities? | 33h | | |
| If you answered "Yes" to any of the above, please explain. (If you need more space, attach a separate statement.) | | | |
| 34a Does the organization receive any financial aid or assistance from a governmental agency? | 34a | | |
| b Has the organization's right to such aid ever been revoked or suspended? | 34b | | |
| If you answered "Yes" to either 34a or b, please explain using an attached statement. | | | |
| 35 Does the organization certify that it has complied with the applicable requirements of sections 4.01 through 4.05 of Rev. Proc. 75-50, 1975-2 C.B. 587, covering racial nondiscrimination? If "No," attach an explanation. | 35 | | |

Foundation For Advancements In Science And Education 95-3711811

## Part VI-A Lobbying Expenditures by Electing Public Charities (See instructions on page 6.) N/A

(To be completed **ONLY** by an eligible organization that filed Form 5768)

Check here ▶ a ☐ if the organization belongs to an affiliated group.

Check here ▶ b ☐ if you checked "a" above and "limited control" provisions apply.

| **Limits on Lobbying Expenditures**<br>(The term "expenditures" means amounts paid or incurred.) | | (a)<br>Affiliated group totals | (b)<br>To be completed for ALL electing organizations |
|---|---|---|---|
| 36 Total lobbying expenditures to influence public opinion (grassroots lobbying) | 36 | | |
| 37 Total lobbying expenditures to influence a legislative body (direct lobbying) | 37 | | |
| 38 Total lobbying expenditures (add lines 36 and 37) | 38 | | |
| 39 Other exempt purpose expenditures | 39 | | |
| 40 Total exempt purpose expenditures (add lines 38 and 39) | 40 | | |
| 41 Lobbying nontaxable amount. Enter the amount from the following table – | 41 | | |
| 42 Grassroots nontaxable amount (enter 25% of line 41) | 42 | | |
| 43 Subtract line 42 from line 36. Enter -0- if line 42 is more than line 36 | 43 | | |
| 44 Subtract line 41 from line 38. Enter -0- if line 41 is more than line 38 | 44 | | |

| **If the amount on line 40 is –** | **The lobbying nontaxable amount is –** |
|---|---|
| Not over $500,000 | 20% of the amount on line 40 |
| Over $500,000 but not over $1,000,000 | $100,000 plus 15% of the excess over $500,000 |
| Over $1,000,000 but not over $1,500,000 | $175,000 plus 10% of the excess over $1,000,000 |
| Over $1,500,000 but not over $17,000,000 | $225,000 plus 5% of the excess over $1,500,000 |
| Over $17,000,000 | $1,000,000 |

**Caution:** If there is an amount on either line 43 or line 44, you must file Form 4720.

### 4-Year Averaging Period Under Section 501(h)

(Some organizations that made a section 501(h) election do not have to complete all of the five columns below. See the instructions for lines 45 through 50 on page 7.)

| | Lobbying Expenditures During 4-Year Averaging Period | | | | |
|---|---|---|---|---|---|
| Calendar year (or fiscal year beginning in) ▶ | (a)<br>1998 | (b)<br>1997 | (c)<br>1996 | (d)<br>1995 | (e)<br>Total |
| 45 Lobbying nontaxable amount | | | | | |
| 46 Lobbying ceiling amount (150% of line 45(e)) | | | | | |
| 47 Total lobbying expenditures | | | | | |
| 48 Grassroots nontaxable amount | | | | | |
| 49 Grassroots ceiling amount (150% of line 48(e)) | | | | | |
| 50 Grassroots lobbying expenditures | | | | | |

## Part VI-B Lobbying Activity by Nonelecting Public Charities N/A

(For reporting only by organizations that did not complete Part VI-A) (See instructions on page 8.)

| During the year, did the organization attempt to influence national, state or local legislation, including any attempt to influence public opinion on a legislative matter or referendum, through the use of: | Yes | No | Amount |
|---|---|---|---|
| a Volunteers | | | |
| b Paid staff or management (Include compensation in expenses reported on lines c through h.) | | | |
| c Media advertisements | | | |
| d Mailings to members, legislators, or the public | | | |
| e Publications, or published or broadcast statements | | | |
| f Grants to other organizations for lobbying purposes | | | |
| g Direct contact with legislators, their staffs, government officials, or a legislative body | | | |
| h Rallies, demonstrations, seminars, conventions, speeches, lectures, or any other means | | | |
| i Total lobbying expenditures (add lines c through h.) | | | |

If "Yes" to any of the above, also attach a statement giving a detailed description of the lobbying activities.

## Part VII Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

51 Did the reporting organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?

| | | Yes | No |
|---|---|---|---|
| a Transfers from the reporting organization to a noncharitable exempt organization of: | | | |
| (i) Cash | 51a(i) | | X |
| (ii) Other assets | a(ii) | | X |
| b Other transactions: | | | |
| (i) Sales of assets to a noncharitable exempt organization | b(i) | | X |
| (ii) Purchases of assets from a noncharitable exempt organization | b(ii) | | X |
| (iii) Rental of facilities or equipment | b(iii) | | X |
| (iv) Reimbursement arrangements | b(iv) | | X |
| (v) Loans or loan guarantees | b(v) | | X |
| (vi) Performance of services or membership or fundraising solicitations | b(vi) | | X |
| c Sharing of facilities, equipment, mailing lists, other assets, or paid employees | c | | X |

d If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting organization. If the organization received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received.

| (a) Line no. | (b) Amount involved | (c) Name of noncharitable exempt organization | (d) Description of transfers, transactions, and sharing arrangements |
|---|---|---|---|
| N/A | | | |

52a Is the organization directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? ▶ ☐ Yes ☒ No

b If "Yes," complete the following schedule.

| (a) Name of organization | (b) Type of organization | (c) Description of relationship |
|---|---|---|
| N/A | | |

**Statement 1**
**Form 990, Part I, Line 10**
**Gross Profit (Loss) from Sales of Inventory**

| Items Sold | Amount |
|---|---|
| Sale of videotapes | $ 215,485 |
| Gross sales | $ 215,485 |
| Less returns & allowances | 0 |
| Net sales | $ 215,485 |
| Less: Cost of goods sold | 82,536 |
| Gross profit from sales of inventory | $ 132,949 |

**Statement 2**
**Form 990, Part I, Line 20**
**Other Changes in Net Assets or Fund Balances**

| | |
|---|---|
| Rounding | $ -4 |
| Total | $ -4 |

**Statement 3**
**Form 990, Part II, Line 22**
**Grants and Allocations**

Cash Grants and Allocations:

| | | |
|---|---|---|
| Class of Activity: | Building construction | |
| Donee's Name: | Sexto Sol Ctr for Com Act | |
| Donee's Address: | 45 Park Gorton Place<br>San Jose, CA 95125 | |
| Amount Given: | | 4,000 |
| Class of Activity: | Tile Flooring replacement | |
| Donee's Name: | Basic Life Institute | |
| Donee's Address: | 750 Pine Street<br>Compton, CA 90221 | |
| Amount Given: | | 1,000 |
| Total Cash Grants and Allocations | | $ 5,000 |
| Total Grants and Allocations | | $ 5,000 |

**Statement 4**
**Form 990, Part II, Line 43**
**Other Expenses**

| Other Expenses | (A) Total | (B) Program Services | (C) Management & General | (D) Fundraising |
|---|---|---|---|---|
| Bank charges | $ 1,112 | | 1,112 | |
| Capital expenditures | 1,570 | | 1,570 | |
| Insurance | 19,997 | | 19,997 | |
| Memberships & dues | 12,956 | | 12,956 | |
| Miscellaneous | 2,702 | 2,702 | | |
| Outreach programs & materials | 876,257 | 876,257 | | |
| Royalties | 28,162 | 28,162 | | |
| Video production | 1,110,196 | 1,110,196 | | |
| Total | $2,052,952 | 2,017,317 | 35,635 | 0 |

**Statement 5**
**Form 990, Part III**
**Organization's Primary Exempt Purpose**

Organized and operated exclusively for charitable, educational and scientific purposes, the current mission of the Foundation for Advancements and Science and Education is:

To research and report on technical innovations and public policy issues in the areas of education, the environment, technology and health, for the public benefit.

To conduct programs, build partnerships and support efforts that seek to prepare students of all backgrounds for rewarding careers that utilize math, science and technology.

To produce and distribute high quality media products that enlighten and enrich audiences of all ages.

**Statement 6**
**Form 990, Part III, Line a**
**Statement of Program Service Accomplishments**

| Description | Grants and Allocations | Program Service Expenses |
|---|---|---|
| THE EDDIE FILES | | |

A program to research, design and produce "The Eddie Files", a series of motivational and instructional television programs for elementary school classrooms on the subjects of math, science and technology.

Activities include all facets of production as well as the arrangement of effective distribution through channels such as PBS Video, instructional television providers, media centers and school districts. "The Eddie Files" is currently distributed to an estimated 22 million students in their classrooms throughout the United States.

In 1998, four new episodes were produced. The topics for these episodes are ratios, variable, charts & graphs and percents. Teacher guides for these episodes were also designed and produced.

In 1998, use of "The Eddie Files" expanded to include home viewers, as programmers at public television stations throughout the country broadcast "The Eddie Files" as a family series in a family time slot. Through the National Educational Telecommunications Association (NETA), twelve episodes of "The Eddie Files" were beamed out via satellite to PBS stations across the country.

Over 70 stations carried the series including stations in major markets such as Los Angeles, New York, Chicago, Dallas, Detroit, San Francisco, Seattle and New Orleans. This marked the first time in the history of public television that an educational series made the transition from the classroom to the home broadcast.

In addition, FASE produced fourteen promotional spots for "The Eddie Files" and two episode "extensions" entitled "Inside The Eddie Files." These introduced viewers to the series, and included an interview with Kay Toliver.

**Statement 6 (Continued)**
**Form 990, Part III, Line a**
**Statement of Program Service Accomplishments**

| Description | Grants and Allocations | Program Service Expenses |
|---|---|---|
| A new web site was launched: www.eddiefiles.org. This web site offers visitors sample pages from "The Eddie Files" teacher guides, mathematics activities for parents to do at home with their children, episode descriptions, parental advice from Kay Toliver, and information on series air dates and times. | | |
| In 1998, "The Eddie Files" won the George Foster Peabody Award, the third Peabody for FASE. The Peabody Board described the series as "a model for producers to emulate." | $ 0 | 772,888 |
| THE KAY TOLIVER FILES<br>A program to develop and produce video programs featuring exemplary mathematics instruction by Kay Toliver. This staff development series is designed to be used for grades 3-6 in-service and pre-service teacher training. These videos are companion productions to "The Eddie Files", a series primarily for students. "The Kay Toliver Files" series is distributed by the Public Broadcasting Service. | | |
| In 1998, 12 episodes of "The Kay Toliver Files" were completed. This brings the total of "The Kay Toliver Files" episodes to sixteen. Teacher guides for these 16 episodes were designed and produced. | 0 | 320,703 |
| WANT THIS JOB? DO YOUR MATH.<br>By using its extensive library of interview footage, FASE produced a series of interstitial programs to generate popular interest in math and science based careers and to encourage students to study math and science. The theme of the campaign is "Want this job?" Fifteen spots were produced, each one profiling an individual with a job that uses mathematics. Public television stations nationwide are broadcasting the spots. | 0 | 20,470 |

**Statement 6 (Continued)**
**Form 990, Part III, Line a**
**Statement of Program Service Accomplishments**

| Description | Grants and Allocations | Program Service Expenses |
|---|---|---|
| FUTURES IN SPANISH<br>A program to make the Peabody Award-winning series "FUTURES with Jaime Escalante" available to Spanish-speaking teachers, students and parents. In 1998, 60 sets of this 24-episode series were produced and donated to schools, libraries and community centers in Spanish-speaking communities in Los Angeles. Support for this project was provided by Carl's Jr.<br>The tapes were distributed at a one-day in-service workshop hosted by Mr. Escalante. The workshop focused on strategies and resources that grades 6-12 mathematics teachers can use to help their students discover the career applications of curriculum topics. A panel discussion was also presented, in which a group of Mr. Escalante's former students discussed what teachers could do to help young people prepare for the workplace. | 0 | 20,208 |
| SCHOOL-TO-CAREER<br>A program to re-design and re-release the "FUTURES with Jaime Escalante" series to facilitate its use in school-to-career education programs. In 1998, FASE released the School-to-Career edition of "FUTURES with Jaime Escalante", a project which included the development of extensive new teacher and student materials. | 0 | 255,355 |
| CATCH THE WIND<br>A joint production with the Jet Propulsion Laboratory (JPL) to increase public understanding of NASA's Quick Scatterometer (QuickSCAT) mission and the role that engineers and scientists play in achieving the goals of the mission. The QuickSCAT satellite will measure wind speed and direction over the world's oceans, providing data that can greatly increase the accuracy of weather forecasts and help scientists predict dangerous weather conditions. The project includes the production of an educational video on the mission, entitled "Catch the Wind". In 1998, FASE continued research, interviews, planning and filming for | | |

**Statement 6 (Continued)**
**Form 990, Part III, Line a**
**Statement of Program Service Accomplishments**

| Description | Grants and Allocations | Program Service Expenses |
|---|---|---|
| this video. | 0 | 207,328 |
| KAY TOLIVER SPEAKING ENGAGEMENTS<br>A program through which Kay Toliver delivers keynote speeches, teacher workshops and other types of presentations to educators at conferences and in school districts around the country. These presentations provide opportunities for teachers to develop their professional skills and to gain hands-on-familiarity with the educational philosophy and instructional strategies that have enabled Ms. Toliver to achieve success with inner-city students. In 1998, Ms. Toliver conducted eight such workshops for teachers. As many as three thousand teachers attended these events. | 0 | 17,059 |
| BASIC LIFE INSTITUTE<br>A donation to help the Basic Life Institute, a non-profit organization, replace tile flooring in their Boys to Men Group Home. | 1,000 | 1,000 |
| RESEARCH AND REPORTING ON ENVIRONMENTAL ISSUES<br>A program to research and report on the subjects of toxic chemicals including pesticides and other environmental pollution and on issues relating to acute and chronic health effects caused by exposure to toxic chemicals and substances of abuse.<br>Part of this program includes the research, analysis and reporting on policy issues relating to international trade in hazardous pesticides. The World Health Organization has estimated that each year 25 million agricultural workers in the developing world are poisoned by pesticides. The FASE Pesticide Project examines the rate at which pesticides which have been banned or restricted in the United States are exported to lesser developed countries - where conditions of use and weak environmental controls can increase their hazards.<br>This project, now in its ninth year, generates | | |

**Statement 6 (Continued)**
**Form 990, Part III, Line a**
**Statement of Program Service Accomplishments**

| Description | Grants and Allocations | Program Service Expenses |
|---|---|---|
| statistical information that is sought by and shared with researchers and policy makers from dozens of countries and scores of institutions. In 1998, FASE's project director for the Pesticide Project attended the 5th round of negotiations for a treaty on Prior Informed Consent (PIC) at the European Parliament in Brussels, Belgium. | | |

At the meeting, a review draft of a report on 1995-1996 exports was circulated and well-received by environmental officials from a number of developing countries. The report was subsequently released via the Internet, with its findings reported in the international environmental and scientific press.

The program also includes research and reporting on safe, effective means for reducing body burdens of lipophilic environmental contaminants such as PCB's, dioxins as well as drug residues that accumulate in human tissue.

Approximately 70,000 synthetic compounds are in current use; the United States EPA has confirmed that at least 400 store in human tissue. Adverse health effects have been linked to growing numbers of these substances.

In 1998, FASE staff and associates participated in the U.S. EPA's International Radiological Post-Emergency Response Issues Conference.

In cooperation with a delegation of Russian scientists led by Dr. Alexander F. Tsyb, a member of the Russian Academy of Sciences and one of the world's leading radiation specialists, FASE representatives presented a paper on the use of detoxification to address the human health consequences of the Chernobyl disaster. The EPA published this paper in its proceedings for the meeting.

This project also includes an information exchange

**Statement 6 (Continued)**
**Form 990, Part III, Line a**
**Statement of Program Service Accomplishments**

| Description | Grants and Allocations | Program Service Expenses |
|---|---|---|
| with other researchers, institutes and nonprofit agencies. FASE fulfilled requests from over 290 libraries and institutions for its research report, "Proceedings from the First International Conference on Chemical Contamination and Human Detoxification." | 0 | 106,813 |
| PROGRAMS FOR WHICH FASE SERVES AS FISCAL AGENT | | |
| AMERICANOS: LATINO LIFE IN THE UNITED STATES<br>A program to celebrate Latino culture through photography, film, music and the printed word. This is a multimedia project developed by Edward James Olmos and Olmos Productions in collaboration with the Smithsonian Institution that includes a five-year traveling exhibition. The "Americanos" exhibition is accompanied by a music CD and a documentary.<br>A book was completed and published by Little, Brown and Company. At Mr. Olmos' request, FASE has acted as the fiscal agent on this project for production and editing of the book and documentary. | 0 | 481,317 |
| LATINO PUBLIC BROADCASTING PROJECT (LPBP)<br>A program to support the development, production, acquisition and distribution of noncommercial educational and cultural television programming that is representative of Latino people or addresses issues of particular interest to Latino Americans. This programming will air on public broadcasting stations and other public telecommunications entities.<br>At the request of Mr. Olmos, FASE is acting as the fiscal agent for the LPBP. | 0 | 14,697 |
| IT AIN'T LOVE<br>A program to research, write and produce an educational film and teacher guide designed to help prevent date violence. The program also | | |

**Statement 6 (Continued)**
**Form 990, Part III, Line a**
**Statement of Program Service Accomplishments**

| Description | Grants and Allocations | Program Service Expenses |
|---|---|---|
| includes a substantial outreach effort. This is one component of a three-part violence prevention initiative being carried out by Olmos Productions Incorporated in association with FASE.<br>In 1998, approximately 7,000 students, community representatives and leaders nation-wide attended screenings of the film. Over 5,500 tapes and study guides were distributed nationally to various outlets, such as schools, Latino community centers, children centers, etc. | 0 | 407,571 |
| SEXTO SOL CENTER FOR COMMUNITY ACTION<br>A donation to support construction of a building in the Sierra Madre region of Chiapas, Mexico. The structure will provide a large community room for a library and special events plus smaller classrooms that will be used for training in trades, music and computers. | 4,000 | 4,000 |
| | $ 5,000 | 2,629,409 |

**Statement 7**
**Form 990, Part IV-A, Line b(4)**
**Other Amounts**

| | |
|---|---|
| Cost of sales included in expenses | $ 82,536 |
| Total | $ 82,536 |

**Statement 8**
**Form 990, Part IV-B, Line b(4)**
**Other Amounts**

| | |
|---|---|
| Cost of sales included in expenses | $ 82,536 |
| Total | $ 82,536 |

**Statement 9**
**Form 990, Part IV-B, Line d(2)**
**Other Amounts**

| | |
|---|---|
| Rounding | $ 1 |
| Total | $ 1 |

Form **2758**
(Rev. June 1998)
Department of the Treasury
Internal Revenue Service

# Application for Extension of Time To File Certain Excise, Income, Information, and Other Returns

▶ **File a separate application for each return.**

OMB No. 1545-0148

Please type or print. File the **original and one copy** by the due date for filing your return. See instructions on back.

Name Foundation For Advancements In Science And Education

**Employer identification number** 95-3711811

Number, street, and room or suite no. (or P.O. box no. if mail is not delivered to street address)
4801 Wilshire Boulevard #215

City, town or post office, state, and ZIP code. For a foreign address, see instructions.
Los Angeles, CA 90010

**Note:** Corporate income tax return filers must use **Form 7004** to request an extension of time to file. Partnerships, REMICs, and trusts must use **Form 8736** to request an extension of time to file Form 1065, 1066, or 1041.

**1** I request an extension of time until 11/15 , 1999 , to file (check only one):

☐ Form 706-GS(D)
☐ Form 706-GS(T)
☒ Form 990 or 990-EZ
☐ Form 990-BL
☐ Form 990-PF
☐ Form 990-T (401(a) or 408(a) trust)
☐ Form 990-T (trust other than above)
☐ Form 1041 (estate) (see instructions)
☐ Form 1041-A
☐ Form 1042
☐ Form 1120-ND (sec. 4951 taxes)
☐ Form 3520-A
☐ Form 4720
☐ Form 5227
☐ Form 6069
☐ Form 8612
☐ Form 8613
☐ Form 8725
☐ Form 8804
☐ Form 8831

If the organization does not have an office or place of business in the United States, check this box ▶ ☐

**2a** For calendar year 98 , or other tax year beginning - and ending

**b** If this tax year is for less than 12 months, check reason: ☐ Initial return ☐ Final return ☐ Change in accounting period

**3** Has an extension of time to file been previously granted for this tax year? ☒ Yes ☐ No

**4** State in detail why you need the extension The information needed to prepare a complete and accurate return by the extended due date of August 15, 1999 is not available.

**5a** If this form is for Form 706-GS(D), Form 706-GS(T), 990-BL, 990-PF, 990-T, 1041 (estate), 1042, 1120-ND, 4720, 6069, 8612, 8613, 8725, 8804, or 8831, enter the tentative tax, less any nonrefundable credits. See instructions $ 0

**b** If this form is for Form 990-PF, 990-T, 1041 (estate), 1042, or 8804, enter any refundable credits and estimated tax payments made. Include any prior year overpayment allowed as a credit $ 0

**c** **Balance due.** Subtract line 5b from line 5a. Include your payment with this form, or deposit with FTD coupon if required. See instructions $ 0

## Signature and Verification

Under penalties of perjury, I declare that I have examined this form, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete; and that I am authorized to prepare this form.

Signature ▶ Roger Nelson Title ▶ CPA Date ▶ 8/11/99

**FILE ORIGINAL AND ONE COPY. The IRS will show below whether or not your application is approved and will return the copy.**

**Notice to Applicant – To Be Completed by the IRS**

☑ We **HAVE** approved your application. Please attach this form to your return.

☐ We **HAVE NOT** approved your application. However, we have granted a 10-day grace period from the later of the date shown below or the due date of your return (including any prior extensions). This grace period is considered to be a valid extension of time for elections otherwise required to be made on a timely return. Please attach this form to your return.

☐ We **HAVE NOT** approved your application. After considering the reasons stated in item 4, we cannot grant your request for an extension of time to file. We are not granting the 10-day grace period.

☐ We cannot consider your application because it was filed after the due date of the return for which an extension was requested.

☐ Other:

EXTENSION APPROVED
SEP 0 1 1999

Director

By:

Date

DEBORAH S. DECKER
OGDEN SERVICE CENTER

If you want a copy of this form to be returned to an address other than that shown above, please enter the address to which the copy should be sent.

**Please Type or Print**

Name
Nelson & Cheatham

Number, street, and room or suite no. (or P.O. box no. if mail is not delivered to street address)
990 West 190th Street, Ste 205

City, town or post office, state, and ZIP code. For a foreign address, see instructions.
Torrance, CA 90502-1025

KFA **For Paperwork Reduction Act Notice, see back of form.**

Form **2758** (Rev. 6-98)

Form **2758**
(Rev. June 1998)
Department of the Treasury
Internal Revenue Service

# Application for Extension of Time To File Certain Excise, Income, Information, and Other Returns

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OMB No. 1545-0148

Please type or print. File the **original and one copy** by the due date for filing your return. See instructions on back.

Name: Foundation For Advancements In Science And Education

Employer identification number: 95-3711811

Number, street, and room or suite no. (or P.O. box no. if mail is not delivered to street address): 4801 Wilshire Boulevard #215

City, town or post office, state, and ZIP code. For a foreign address, see instructions.: Los Angeles, CA 90010

**Note:** Corporate income tax return filers must use **Form 7004** to request an extension of time to file. Partnerships, REMICs, and trusts must use **Form 8736** to request an extension of time to file Form 1065, 1066, or 1041.

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☐ Form 706-GS(T)
☒ Form 990 or 990-EZ
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☐ Form 990-PF
☐ Form 990-T (401(a) or 408(a) trust)
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☐ Form 8613
☐ Form 8725
☐ Form 8804
☐ Form 8831

If the organization does not have an office or place of business in the United States, check this box ▶ ☐

**2a** For calendar year 98 , or other tax year beginning ______ and ending ______

**b** If this tax year is for less than 12 months, check reason: ☐ Initial return ☐ Final return ☐ Change in accounting period

**3** Has an extension of time to file been previously granted for this tax year? ☐ Yes ☒ No

**4** State in detail why you need the extension The information needed to prepare a complete and accurate return by the due date of May 17, 1999 is not available.

**5a** If this form is for Form 706-GS(D), Form 706-GS(T), 990-BL, 990-PF, 990-T, 1041 (estate), 1042, 1120-ND, 4720, 6069, 8612, 8613, 8725, 8804, or 8831, enter the tentative tax, less any nonrefundable credits. See instructions $ 0

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## Signature and Verification

Under penalties of perjury, I declare that I have examined this form, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete; and that I am authorized to prepare this form.

Signature ▶ Roger Nelson Title ▶ CPA Date ▶ 5/13/99

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☐ We cannot consider your application because it was filed after the due date of the return for which an extension was requested.

☐ Other: ______

Director ______ By: ______ Date ______

If you want a copy of this form to be returned to an address other than that shown above, please enter the address to which the copy should be sent.

Please Type or Print

Name: Nelson & Cheatham
Number, street, and room or suite no. (or P.O. box no. if mail is not delivered to street address): 990 West 190th Street, Ste 205
City, town or post office, state, and ZIP code. For a foreign address, see instructions.: Torrance, CA 90502-1025

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